中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached "Announcement of China Railway Group Limited on Winning of Bid for an Overseas Material Project" published by China Railway Group Limited on the Shanghai Stock Exchange website on 1 November 2016 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

1 November 2016

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), YAO Guiqing and ZHANG Zongyan; and the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi.

A Shares Stock Name: China Railway	H Shares Stock Name: China Railway	Announcement No.: Lin 2016-065
A Shares Stock Code: 601390	H Shares Stock Code: 00390	Announcement No.: Lin 2016-065

Announcement of China Railway Group Limited on Winning of Bid for an Overseas Material Project

The board of directors of China Railway Group Limited (the "Company") and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume joint and several liability for the truthfulness, accuracy and completeness of the contents.

Recently, CRCC CREC CCCC CONSORTIUM SND.BHD. (the "**Consortium**") has received the letter of award from the Ministry of Transport of Malaysia notifying the Consortium the winning of the bid for the design, construction, supply, installation, completion, test, commissioning and maintenance project of electrified double track from Gemas-Johor Bahru railway (the "**Southern Railway**"). The project of the Southern Railway in Malaysia is located between Gemas and Johor Bahru in Malaysia and is an electrified double track and meter-gauge railway. The total length of the main track is 191.14 kilometers. The designed speed of passenger traveling is 160 kilometers per hour and the speed of freight transport is 90 kilometers per hour. The project duration is 48 months. The contract amount is MYR8.9 billion, which is equivalent to approximately RMB14.469 billion. In the Consortium, the Company accounts for 30% in the construction sector, approximately RMB4.341 billion in aggregate, representing approximately 0.7% of the operating revenue of the Company in 2015 prepared under the Chinese Accounting Standards.

Notice is hereby be given.

The Board of Directors of

China Railway Group Limited

2 November 2016